

JOIN US!

2013 MARCH 20-22

RAISING THE BAR



RITA

RETIREMENT INDUSTRY TRUST ASSOCIATION

Washington, DC

GET PRIME TIME EXPOSURE FOR YOUR COMPANY!

GAIN ACCESS TO KEY DECISION MAKERS AT THIS JAM-PACKED CONFERENCE
SERVING THE SELF-DIRECTED RETIREMENT INVESTMENT INDUSTRY.

SPONSORSHIP PACKAGE

ALL SPONSORS RECEIVE:

- ✓ 75-word company bio
- ✓ Signage at event
- ✓ 6' exhibitor table
- ✓ Inclusion in all marketing materials
- ✓ Complimentary ticket(s) to event
- ✓ Company name & link on RITA website & blog

WHEN: March 20-22, 2013

WHERE: The Dupont Circle Hotel
1500 New Hampshire Avenue, NW
Washington, DC 20036
Phone: (855) 523-6953

**MENTION CODE RITA TO GET YOUR
DISCOUNTED ROOM RATE OF \$289:**

REDUCTION DEADLINE: 2/19/2013

WWW.RITAUS.ORG

WWW.SELF-DIRECTED-RETIREMENT.ORG

PAST SPONSORS, ORGANIZATIONS & MEMBER COMPANIES:

| | | |
|--|--|---|
| American Association of Private Lenders (AAPL) | Innovest Systems | PENSCO Trust Company |
| American Pension Services, Inc. | Integrated Wealth Strategies, LLC | Polycomp Administrative Services, Inc. |
| American Pension 401(k) Services, Inc. | IRA Services Trust Company | Polycomp Trust Company |
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| EVA | Next Generation Trust Services | Trust Services |
| Goldstar Trust Company | North American Savings Bank | Trust Company of America |
| Grand Bank & Trust of Florida | Northern Print Company | Trust Management, Inc. |
| Horizon Trust Company | Passport IRA | uDirect IRA Services |
| HWA International | PenChecks, Inc. | |

FOR:

Trust companies, banks, third party administrators, attorneys, financial and real estate professionals that serve the self-directed retirement industry.

TIMELY TOPICS:

- ✓ Hear Important Updates on IRA regulations
- ✓ Regulatory Panel: What You Must Know about Retirement Regulatory & Legislative Issues
- ✓ Learn New Regulatory Updates
- ✓ The Ponzi Scheme Puzzle-new book by Tamar Frankel
- ✓ Crowdfunding Opportunities and What You Need to Know

ABOUT RITA:

RITA was established in 1987 to:

- Promote, through legislative and regulatory lobbying activities, the interest of trustees, custodians and administrators of self-directed retirement plans holding alternative assets.
- Encourage the development and use of uniform procedures in the administration of self-directed retirement plans.
- Provide a forum for the exchange of general information about the efficient administration of self-directed retirement plans.
- Improve business conditions in the industry devoted to marketing self-directed retirement plans.
- Stimulate personal and professional development and education among members.

“With estimated revenue growth of 134%, the retirement planning industry comes in second on IBISWorld’s list of the fastest-growing industries for 2010 to 2019”.

LEARN HOW TO MAXIMIZE YOUR SHARE!



SHOWCASE YOUR COMPANY!

Get prime time exposure in front of key decision makers.

| SPONSORSHIP PACKAGE BENEFITS INCLUDE: | BRONZE \$2,000 | SILVER \$3,500 | GOLD \$5,000 |
|---|-------------------|-------------------|-----------------|
| 6' Skirted Table For Display with Chair | ✓ | ✓ | ✓ |
| Signage at Event | ✓ | ✓ | ✓ |
| Attendee List of Email Names | ✓ | ✓ | ✓ |
| 1 Complimentary Ticket \$1,695 Value! | ✓ | | |
| 2 Complimentary Tickets \$3,390 Value! | | ✓ | |
| 3 Complimentary Tickets \$5,085 Value! | | | ✓ |
| 15 min Presentation at Event | | ✓ | |
| 45 min Presentation at Event | | | ✓ |
| 30 min Presentation & Webinar | | | ✓ |

BECOME A SPONSOR NOW!



RETIREMENT INDUSTRY TRUST ASSOCIATION

2013

March 20-22

The Dupont Hotel, Washington, DC

SPONSORSHIP SIGNUP FORM

CONTACT INFORMATION (please print)

Company Name

Address

City/State/Zip

Phone

Fax

E-mail

Contact Person

Contact Person's Title

Authorized Signature

SPONSORSHIP PACKAGES

- BRONZE \$2,000
- SILVER \$3,500
- GOLD \$5,000
- COCKTAIL PARTY SPONSOR
Tuesday, 5-6pm, \$2,500

SPONSOR POLICIES

RITA reserves the right to accept sponsors based on relevancy to the conference. Sponsorships must be paid in full upon signing of the agreement and may not be canceled.

COMPLETE FORM & EMAIL IT TO:

robyn@robynlevin.com

- Include: • 75-word company bio
- Company logo and website address

MAKE CHECK PAYABLE TO:

Retirement Industry Trust Association

Mail to: RITA, Treasurer c/o Mr. Scott McCartan
Millennium Trust Company, LLC
2001 Spring Road, Suite 700
Oak Brook, IL 60523

- Check Enclosed

EVENT CONTACT:

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