



CAL POLY ACCOUNTING CLUB

# Careers in Accounting Day 2017

## *“Be the Hero People can ‘Account’ on”*

### *Firm Bios*

#### ***Andersen Tax LLC***

Best-in-class service, stewardship, independence, seamlessness, and transparency – these are the five core values defining the Andersen Tax LLC professionals. They are committed to hiring highly motivated individuals desiring to enhance their career and to make an impact. As one of the largest national independent firms for a wide range of tax, valuation, financial advisory and related consulting services, they have nearly 800 personnel in major cities across the U.S. and an international presence in Europe and Latin America through its international association of member firms, Andersen Global. Their team has extensive backgrounds in international accounting firms, law firms, the IRS, and state taxing authorities. They aim to be the benchmark for industry quality and serve as the standard by which other firms are measured. Their environment allows employees to learn and grow through hands-on work experience, participation in local and national training programs, and strong mentoring relationships. For more information: <http://www.andersentax.com>.

#### ***Apercen Partners LLC***

Apercen Partners LLC was founded in 2008 with a unique vision of providing platinum-level tax compliance and consulting services to ultra-high net worth individuals. Today, the firm specializes in consulting on complex tax, estate and charitable matters for high net worth individuals, partnerships, LLCs, trusts and tax exempt entities. Apercen's clients are the general partners and major investors of venture capital, hedge and private equity funds as well as technology executives and entrepreneurs. Apercen believes in hiring the best and empowering those individuals to define their own career path. The firm seeks leaders with technical expertise and a passion for tax and client service. They provide cutting-edge technology, frequent trainings, conferences and on-the-job mentoring from industry leaders to help young professionals succeed and grow into their own professional. Apercen has locations in Palo Alto, San Francisco, Pasadena, El Dorado Hills and Chicago. For more information: <http://www.apercen.com>.

#### ***Armanino LLP***

Armanino LLP is the largest independent accounting and business consulting firm based in California, with office locations in the West and Midwest regions of the United States. The company is a nationwide leader in serving privately-held companies, as well as, non-profit organizations and public entities. They provide four main areas of service – assurance/audit, tax, consulting and business management. Their culture is a tight-knit community, which shares and lives the following values: Positive Energy, Wickedly Smart, Empowerment and Firm-First. Their decision making is anchored by achieving the following goals: Innovation, Entrepreneurship and Growth. For more information: <http://www.armaninollp.com>.

#### ***Bartlett, Pringle, & Wolf LLP***

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As the leading accounting and consulting firm in Santa Barbara, Bartlett, Pringle & Wolf, LLP (BPW) offers not only a beautiful location but the opportunity to experience the best of both worlds – a local, personalized firm with a diverse depth of expertise under one roof. From tax to audit, you will gain a number of different experiences and insight as you develop in your career. Today BPW has over 50 full-time team members, including 8 partners and 7 managers, who offer the most comprehensive tax and accounting solutions to both high net worth individuals and privately held businesses. The firm is a trusted advisor to many of the tri-county area’s most reputable individuals as well as large businesses and non-profit organizations. As one of *Accounting Today’s* 2016 Best Accounting Firms to Work For, they know that people make them the firm they are today, and they are committed to their team. For more information, please visit <https://www.bpw.com>.

## ***BDO***

For over 100 years, BDO has been recognized as a premier accounting, tax, financial advisory and consulting firm. BDO serves clients through over 60 offices and over 500 independent alliance firm locations nationwide. Fifth-largest globally, BDO serves multinational clients through an international network of 1,401 offices in 158 countries. To learn more, please visit: <https://mycareer.bdo.com>

## ***Becker Professional Education***

Becker Professional Education strives to help people advance their careers. Becker has helped nearly half a million Accounting, Project Management, and Healthcare professionals. They offer products that help clients prepare for the CPA Exam. For more information: <http://www.becker.com>.

## ***Board of Equalization***

Established in 1879 by a constitutional amendment, the BOE was initially charged with responsibility for ensuring that county property tax assessment practices were equal and uniform throughout the state. Currently the tax programs administered by the BOE are concentrated in four general areas: sales and use taxes, property taxes, special taxes and the tax appellate program. BOE-administered revenues support hundreds of state and local government programs and services, including schools and colleges, hospitals and health care services, criminal justice, correctional, and social welfare programs, law enforcement, consumer services, natural resource management, and transportation and housing programs. For more information: <http://www.boe.ca.gov>.

## ***Brown Armstrong Certified Public Accountants***

Brown Armstrong Certified Public Accountants is one of the fastest growing firms in the state of California providing assurance, tax services and consulting in Bakersfield, Fresno, Pasadena and Stockton. Brown Armstrong’s comprehensive accounting services and expertise in energy services, agriculture, construction and real estate, governmental and healthcare make them unique. For more information: <http://www.bacpas.com>.

## ***Burr Pilger Mayer, Inc. (BPM)***

Founded in 1986, BPM is one of the largest California-based accounting and consulting firms, ranking in the top 50 in the country. With six offices across the Bay Area, BPM serves emerging and mid-cap businesses, as well as high-net-worth individuals wide range of industries. The firm’s International Tax Practice is one of the largest on the West Coast. BPM delivers the resources, expertise, and global capability of a Big Four accounting firm together with

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the responsiveness and accessibility of a local partner. Their firm's dedicated professionals take pride in bringing the can-do, practical spirit of entrepreneurial vision to all of their activities. They've been recognized for excellence in all aspects of their business through awards such as Best Places to Work, the Excellence in Business Award, the On the Edge Innovation Award, and Top Corporate Philanthropist. For more information: <https://www.bpmcpa.com>.

## ***C&D llp***

C&D llp, CPAs and Advisors is located in the Santa Ynez Valley. The firm works with clients as diverse as wineries, retailers, real estate professionals, manufacturers, entrepreneurs and investors. The partners and staff are committed to building relationships and delivering the best personal and professional service. For more information: [www.cdllp.com](http://www.cdllp.com).

## ***CalCPA***

The California Society of Certified Public Accountants is the biggest CPA organization in California and the largest state CPA society in the nation. It has a proud history as a nonprofit corporation for over 100 years. CalCPA has flourished and grown to more than 42,000 members as the role of CPAs as financial professionals has become more defined and integral to the California economy. Also, Student Memberships are FREE. For more information: <http://www.calcpa.org>.

## ***Caliber Accounting Group***

Located in Pismo Beach, Caliber Accounting & Tax, LLP offers tax consulting, tax planning and tax preparation services. Located in San Luis Obispo, Caliber Audit & Attest, LLP offers audit, attestation, business valuation, and peer review services. Caliber Accounting Group currently serves clients with locations throughout the U.S. and internationally. Their clients include agricultural companies, wineries, high technology companies, manufacturers, real estate and construction companies, non-profit organizations, medical and dental organizations, as well as professional service industries. For more information: <http://www.calibercpas.com>.

## ***CBIZ MHM, LLC***

CBIZ MHM, LLC is one of the top ten accounting providers in the U.S. CBIZ has developed a focus in not-for-profit, government, manufacturing, construction, family-owned business, healthcare, retail, hospitality, legal institutions, real estate, and the technology and life sciences sector. For more information: <https://www.cbiz.com>.

## ***Chevron***

Chevron is one of the world's leading integrated energy corporations. Delivering this energy to the world requires the best and brightest minds and a career in accounting or finance at Chevron offers the opportunity for continued growth. You'll gain a broad knowledge of the industry in challenging and high impact roles. From audit and internal controls to financial analysis at a refinery or a producing oil field, a career at Chevron offers a diverse range of roles over the course of a career. For more information: <http://www.chevron.com>.

## ***(The) Clorox Company***

The Clorox Company manufactures and markets consumer and professional products worldwide. It operates through four segments: Cleaning, Household, Lifestyle, and International. Clorox sells products under the Clorox brand name

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as well as those of many other household brands including Hidden Valley Ranch, Burt's Bees, Brita Water Filtration, Kingsford Charcoal, Fresh Step Cat Litter, and many others. Clorox sells its products primarily through mass retail outlets, e-commerce channels, wholesale distributors, and medical supply distributors to mass merchandisers, warehouse clubs, and grocery stores and wholesalers, as well as dollar, military, and other retail stores. The Clorox Company was founded in 1913 and is headquartered in Oakland, California.

## ***Crowe Horwath LLP***

Crowe Horwath LLP is one of the largest public accounting, consulting, and technology firms in the United States—currently ranked 8th in the nation. Under its core purpose of "Building Value with Values®," Crowe uses its deep industry expertise to provide audit services to public and private entities while also helping clients reach their goals with tax, advisory, risk, and performance services. With offices coast to coast and 3,000 personnel, Crowe was recently ranked by "Fortune" as one of the "Best Workplaces for Millennials," while also placing in the Top 10 list for "Best Workplaces for Recent College Grads." For more information: [www.gocrowe.com](http://www.gocrowe.com).

## ***Deloitte.***

Deloitte is one of the leading professional services organizations in the United States specializing in audit, tax, consulting, and financial advisory services with clients in more than 20 industries. Deloitte provides powerful business solutions to some of the world's most well-known and respected companies, including more than 75 percent of the Fortune 100. For more information: <http://www.deloitte.com>.

## ***DZH Phillips LLP***

DZH Phillips is one of the largest regionally based accounting and consulting firms in the San Francisco Bay Area. They primarily serve privately held businesses, nonprofit organizations, entrepreneurs, families, and individuals. DZH Phillips offers the resources of a national firm and the personalized service of a small, local firm. Their professionals provide a full range of accounting and audit services and maintain a thorough knowledge of tax strategies, audit practices, wealth advisory and business consulting expertise in the industries they serve. For more information: <http://www.dzhphillips.com>.

## ***EY***

EY is a global leader in assurance, tax, transaction, and advisory services. A career with EY will offer early responsibility, rewarding challenges, and exposure to a variety of businesses across a range of sectors. Along with technical training, you'll be able to develop business relationship skills. For more information: <http://www.ey.com>.

## ***Frank, Rimerman + Co. LLP***

Frank Rimerman + Co. LLP has four offices in Northern California with their headquarters in Palo Alto. They work with some of the most innovative services, companies and leaders in Silicon Valley focusing on high net worth individuals and venture-backed start up companies. They also offer tax consulting, litigation and planning, audit strategic and financial consulting and reporting, risk investment and advisory, management and valuation services, financial software implementation, and specialized financial and research services for the wine industry. For more information: <http://www.frankrimerman.com>.

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## ***George G. Ross CPA PFS CFP***

As Morro Bay’s leading full service CPA firm, their services cover the wide ranging needs of clients including: individuals, small businesses, partnerships, corporations, non-profit organizations, S-corporations, estates, and trusts. Their tax and accounting services include tax return preparation, accounting, tax planning, and bookkeeping while also providing complete wealth management services, integrated financial services, estate preservation, and retirement planning. For more information: <http://georgerosscpa.com>.

## ***Glenn Burdette***

The San Luis Obispo community has relied on Glenn Burdette for financial and business expertise for the past 50 years, which has allowed them to grow into the largest Central Coast accounting firm. Their clients include large and small companies, governmental agencies, non-profit organizations, and individuals in industries such as retail, wineries, light manufacturing, construction, agriculture and real estate. They provide services such as financial audits, tax services, employee benefits, litigation support, and estate planning. In 2000, they became the first CPA firm in the state to be employee-owned. For more information: <http://glennburdette.com>.

## ***Grant Thornton LLP***

Grant Thornton LLP works with a broad range of publicly and privately held companies, government agencies, financial institutions, and civic and religious organizations. Core industries served include consumer and industrial products, financial services, not-for-profit, private equity, and technology. Grant Thornton focuses on serving dynamic organizations that pursue growth holistically—whether through revenue improvement, leadership, mission fulfillment, or innovation. Grant Thornton supports the kinds of policies that allow these companies to reach their full potential and is qualified to serve clients in the middle market that face the challenges of growth and expansion. For more information: <http://www.grantthornton.com>.

## ***Hayashi Wayland***

Hayashi Wayland is a prominent CPA firm with four offices on the Central Coast. Their main office is in Salinas with additional offices in Carmel, King City and Paso Robles. They are distinct in their membership in the RSM US Alliance as the only local accounting firm member on the Central Coast, allowing access to a wealth of resources and expertise for clients and employees. Hayashi Wayland is a professional accounting and consulting services firm that provides an array of accounting and investment services. They have expertise in traditional accounting for individuals and businesses, taxation, audit and assurance, family office, general business, estates and trusts, as well as financial planning and advisory services. Hayashi Wayland’s industry niches include agriculture, wineries and vineyards, not-for-profit organizations, and governmental agencies. For more information: <http://www.hw-cpa.com>.

## ***Internal Revenue Service***

The IRS is the nation’s tax collection agency. They administer the Internal Revenue Code enacted by Congress. The IRS is a bureau of the Department of the Treasury and one of the world’s most efficient tax administrators. Their goal is to provide America’s taxpayers top quality service by helping them understand and meet their tax responsibilities and enforce the law with integrity and fairness to all. For more information: <http://www.irs.gov>.

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## ***K·Coe Isom***

K-Coe Isom leads nationally as consultants and CPAs in the food and agriculture industry, making farm operations stronger and preserving families' assets for future generations. The firm also has Midwestern and Northern California regional strengths in community banking, construction, education, healthcare, manufacturing, and technology. K-Coe Isom serves domestic and international clientele from 19 coast-to-coast offices. Interested in having an impact and making a difference? For more information: <http://www.kcoe.com>.

## ***KPMG***

KPMG provides audit, tax and advisory services and industry insight to help organizations negotiate risks and perform in today's dynamic and challenging environments. KPMG delivers excellence every day through the talent, skills and dedication of their "best and brightest" employees. Their award-winning work environment, challenging career programs and exciting global opportunities also mean excellent opportunities for you. At KPMG, they celebrate and take pride in the higher purpose behind the work they do. They recently asked their people to share how their role makes a positive impact on the world through their KPMG stories. Their goal was 10,000 stories, but they ended up with more than three times as many! The results show just how extraordinary their people are, and how they can work together to Inspire Confidence and Empower Change in so many ways. For more information visit: [www.kpmgcampus.com](http://www.kpmgcampus.com).

## ***Lockheed Martin***

Cars that drive themselves. Routine flights to Mars. To most people, these are pure science fiction from the world of tomorrow – but someday is closer than you think. Because at Lockheed Martin, they aim to push the boundaries of what is possible every day. They're engineering a better tomorrow. Headquartered in Bethesda, Maryland, Lockheed Martin is a global security and aerospace company and is principally engaged in the research, design, development, manufacture, integration and sustainment of advanced technology systems, products and services. Create a better world while you build your future because you are meant to make a difference. For more information: [www.lockheedmartinjobs.com](http://www.lockheedmartinjobs.com).

## ***Longcrier & Associates, CPAs***

Based in San Luis Obispo, the Longcrier & Associates Team welcomes highly qualified and committed applicants. There are many opportunities to succeed at Longcrier, whether you are an experienced hire or are still in school. They offer great benefits, fantastic career prospects, and the opportunity to work with a strong and innovative team. Their firm values a healthy work-life balance and they build their success on the happiness and success of their team. They believe in the value of relationships and view every client relationship like a partnership, and truly believe that their success is a result of your success. They are committed to providing close, personal attention to their clients. They take pride in giving you the assurance that the personal assistance you receive comes from years of advanced training, technical experience and financial acumen. For more information: <http://www.longcriercpas.com>.

## ***Maemura & Co. CPA's LLP***

Based in Silicon Valley, Maemura & Co. CPA's LLP is a boutique full-service accounting and advisory firm specializing in International Tax Advice and Consulting Services for start-up companies through multinational

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businesses. They are one of the leading accounting and advisory firms specializing in the area of cross-border transactions. Teamed with professional firms in Europe and Asia, Maemura serves their clients with a global perspective. Their professionals are business leaders with the strategic aptitude and synergic energy necessary to take clients to the next level in a competitive global market. For more information: <http://www.maemura.com>.

## ***Moss Adams LLP***

Moss Adams LLP is one of the 15 largest accounting and consulting firms in the United States, providing accounting, tax, and consulting services to public and private middle-market enterprises in many different industries. Founded in 1913 and headquartered in Seattle, Moss Adams has 29 locations in Washington, Oregon, California, Arizona, New Mexico, Kansas, and Texas. With a staff of more than 2,500, including approximately 290 partners, they're not your typical public accounting firm. Their business is dynamic, their client base is diverse, and their people are energetic and engaged. It's not a coincidence Moss Adams LLP runs on talent- they invest in their people because they know their success is built on yours. For more information: <http://www.mossadams.com>.

## ***Navolio & Tallman LLP***

Navolio & Tallman LLP is a boutique CPA firm located in San Francisco. Their professionals uphold the highest industry standards and offer sophisticated expertise and knowledge. They strive to provide their clients with attainable, forward-thinking solutions. They offer tax preparation, income tax planning, wealth transfer and estate planning, as well as retirement and business- succession planning, audit, business advisory, and other accounting-related services. For more information: <http://www.ntllp.com>.

## ***Protiviti***

Protiviti is a global consulting firm that helps companies solve problems in finance, technology, operations, governance, risk and internal audit, and has served more than 60 percent of Fortune 1000® and 35 percent of Fortune Global 500® companies. Protiviti and its independently owned Member Firms serve clients through a network of more than 70 locations in over 20 countries. They also work with smaller, growing companies, including those looking to go public, as well as with government agencies. Ranked 57 on the 2016 Fortune 100 Best Companies to Work For® list, Protiviti is a wholly owned subsidiary of Robert Half (NYSE: RHI). Founded in 1948, Robert Half is a member of the S&P 500 index. For more information: <https://www.protiviti.com>.

## ***PwC***

Are you interested in working for an industry-leading firm that services clients that include the Fortune 500, and will give you the experience and exposure to build your career and personal brand? Then PwC may be the firm for you with a network of firms in 157 countries with more than 184,000 people committed to delivering quality assurance, tax and advisory services. They build lasting relationships to deliver value to their clients. Their professionals are at the heart of their business strategy and success; they know their business is impacted by a person's personal and professional lives. They recruit top talent with traditional and nontraditional backgrounds, and focus on diversity and inclusion to continue to build PwC as a great place to work. Their people are armed with the tools - including enriching professional experiences, everyday coaching, timely and productive feedback, and high-quality learning and development opportunities. For more information: [www.pwc.com](http://www.pwc.com).

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## ***RINA Accountancy Corporation***

At RINA, they're looking for accountants who want to go beyond a CPA certificate—who display innovation, creativity and entrepreneurship. RINA people seek out early client contact, and strive to establish rapport and learn each client's business. Because client profitability and growth is their goal, they're committed to developing well-rounded individuals who will eagerly accept any business challenge. They have a collaborative environment of like-minded colleagues, long-term relationships with interesting clients, commitment to staff development, and a record of stability and growth spanning 70 years. They're small enough to be personable, yet big enough to deliver great client service while offering staff exceptional opportunities for growth. For more information: <http://www.rina.com>.

## ***Roger CPA Review***

Roger CPA Review is dedicated to helping students successfully prepare for the CPA Exam with the industry's most Efficient, Effective and Enjoyable eLearning system. With a core belief that the key to success is enjoying what you do, each learning tool has been designed with special care to foster a study process that simultaneously delivers results and enjoyment. For more information: <http://www.rogercpareview.com>.

## ***Seiler LLP***

Seiler LLP is located in Northern California. They provide tax and estate planning, charitable gift planning, and family office and consulting services to high net worth individuals and families. The firm specializes in tax, assurance and consulting services for private companies, real estate clients and non-profits. Seiler is also a leader in family law and commercial litigation consulting services. For more information: <http://seiler.com>.

## ***Sensiba San Filippo LLP***

Sensiba San Filippo LLP is a large Northern California based CPA and business consulting firm, focused on providing high quality client service, technical expertise, and a passion for the industries they serve to clients throughout the San Francisco Bay Area. Sensiba serves a diverse portfolio of clients and industries, ranging in size from start-ups to multinational sized firms. Their services include audit, tax planning and compliance, estate and trust planning, and employee benefit plans. For more information: <http://ssflp.com>.

## ***Wiley CPAExcel***

Wiley acquired Efficient Learning Systems, and its flagship product CPAexcel, in November 2012. Wiley now offers global institutions, students and exam takers a mobile-optimized learning platform with Bite-Sized Lessons and mentoring for individual users, as well as flexible exam planners to match student study preferences while ensuring exceptional pass rates. The Efficient Learning Platform drives pass rates higher with synced mobile solutions, robust tools for instructors, benchmark data from successful exam candidates, metrics and feedback that pinpoint weak areas, and exam planners to keep students on track.